# Insights into Canadians Perceptions on Agriculture

IHARF Soil & Crop Management Seminar

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Stuart Smyth University of Sask.





# Thank You To My Stakeholders

















POTASHCORP - A FOUNDING PARTNER



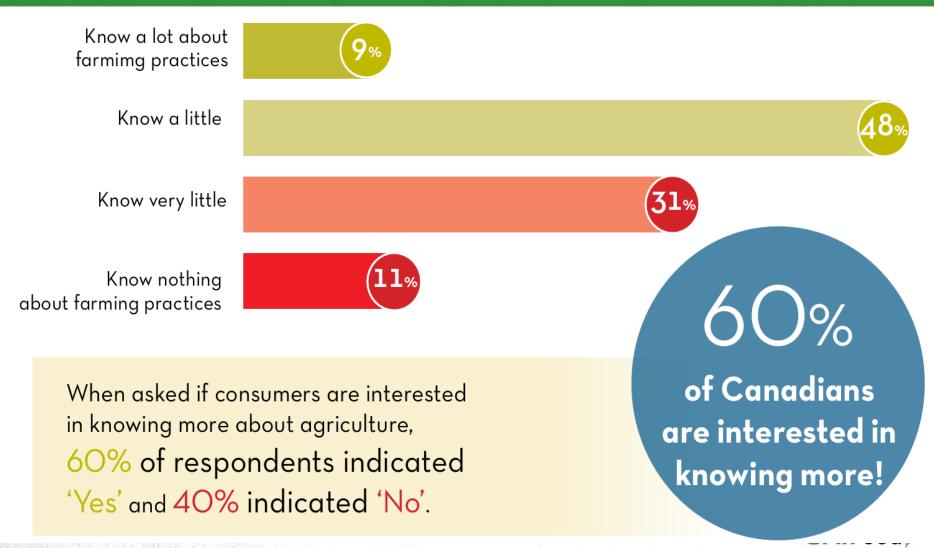


## The public knows virtually nothing about food or ag



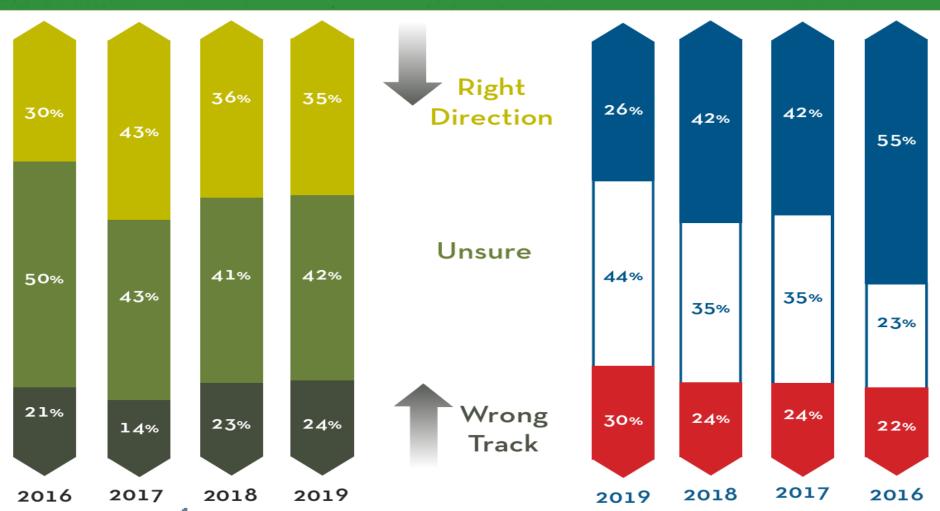


#### Personal knowledge of farming practices



Source: Canadian Centre for Food Integrity

#### Direction of Canada's Food System





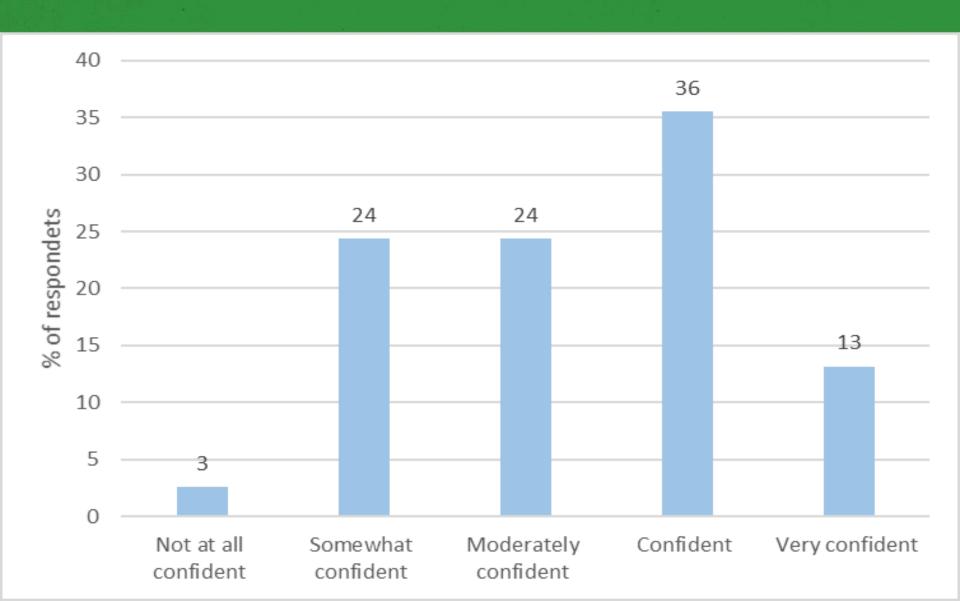


#### Deciphering what the public knows

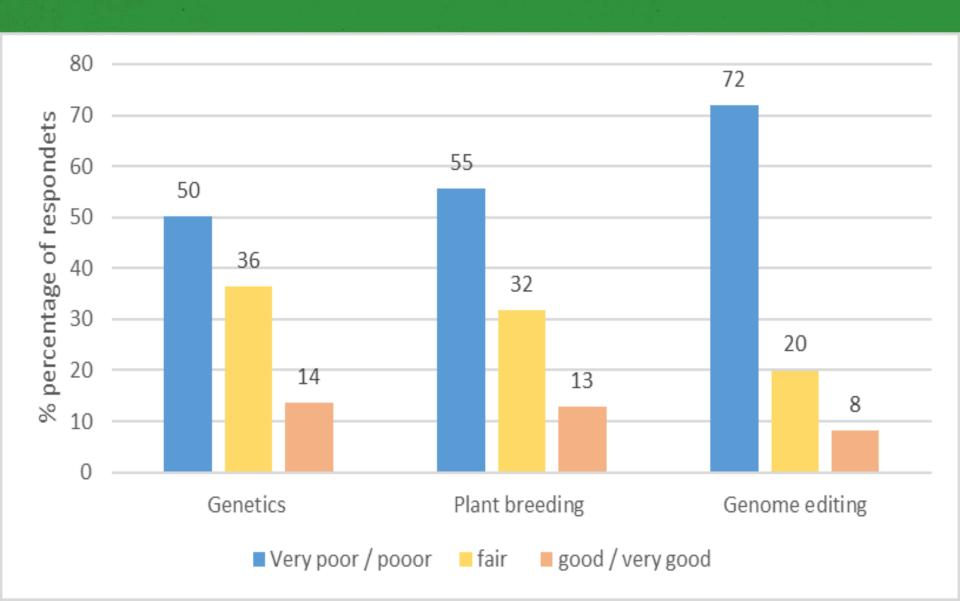
- Over the summers of 2017 & 2018, 4 consumer surveys were conducted
- One survey conducted in spring of 2019
- 500+ responses to each survey
- English only, so results are not valid for Quebec
- Results presented are representative for English speaking Canada



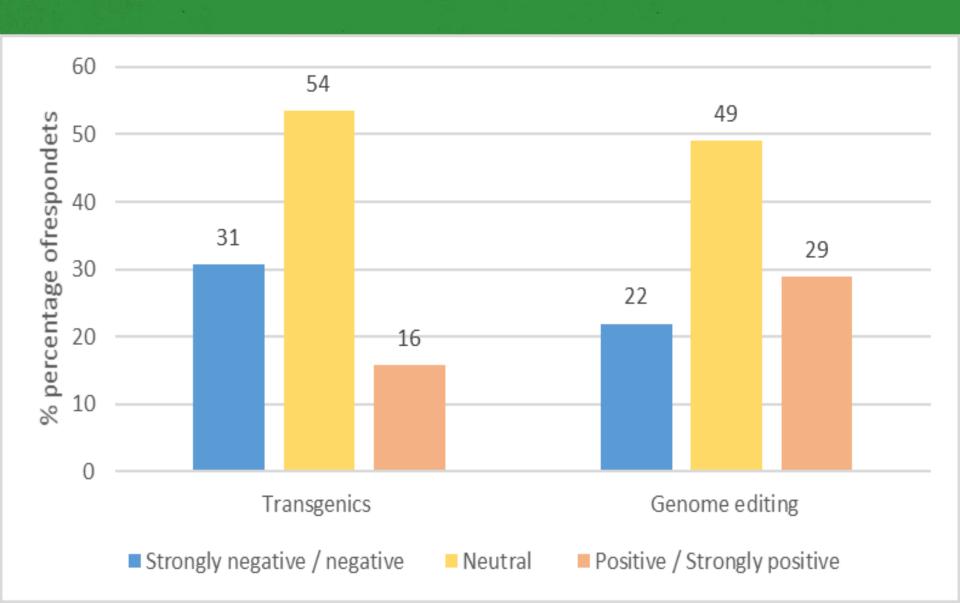
#### Confidence in Canada's food safety system



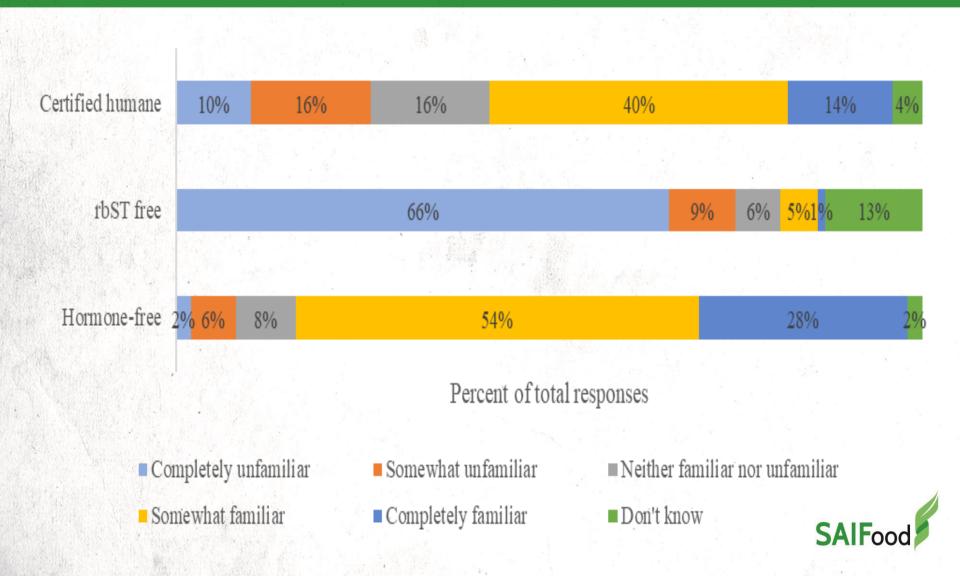
# Understanding of food technology



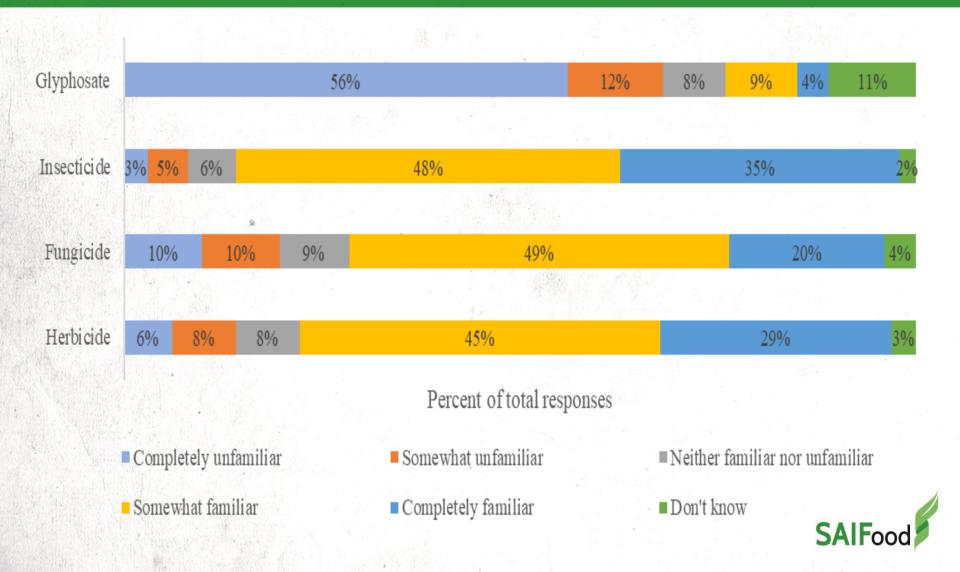
#### Attitudes towards GM and GE



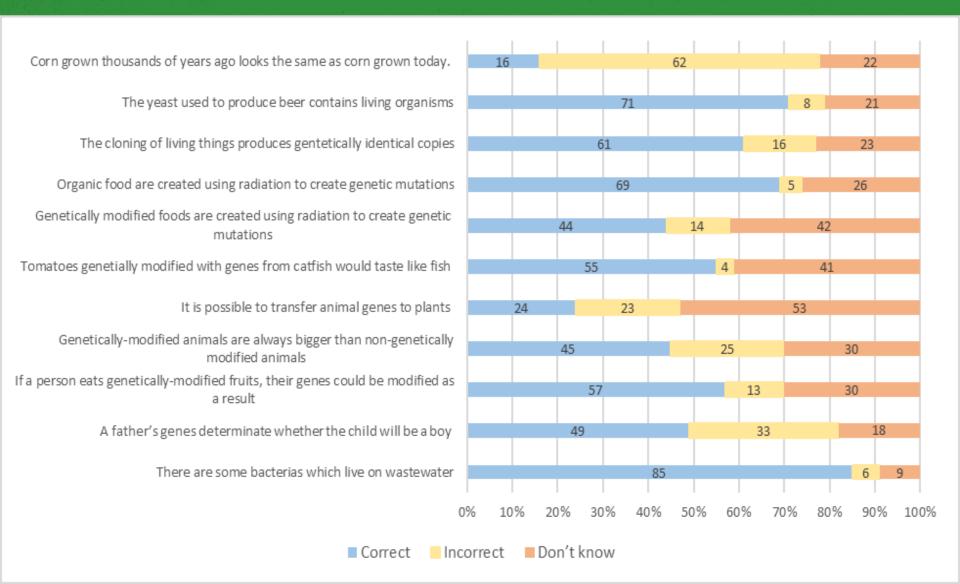
#### Familiarity with livestock terms



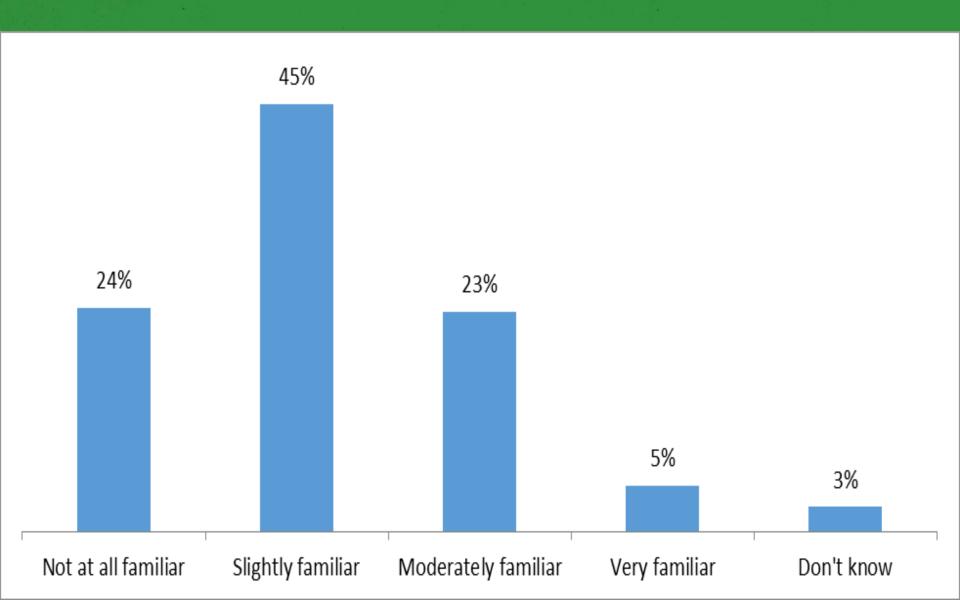
#### Familiarity with chemical terms



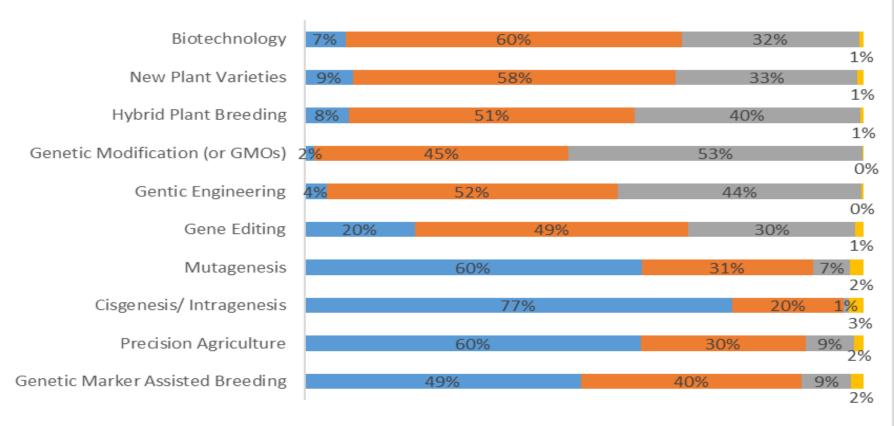
#### Knowledge about genetics



# Familiarity with plant breeding

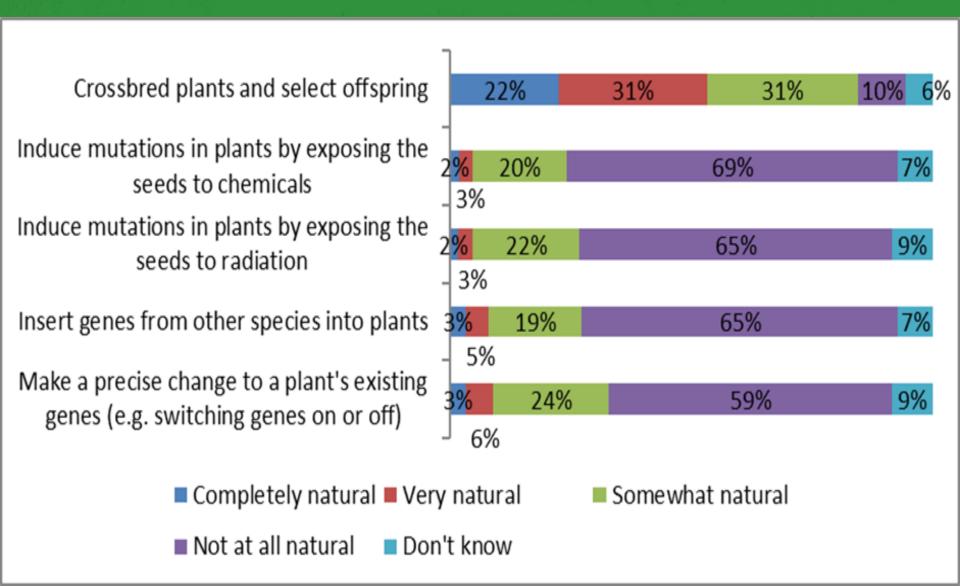


## Familiarity with various methods of plant breeding

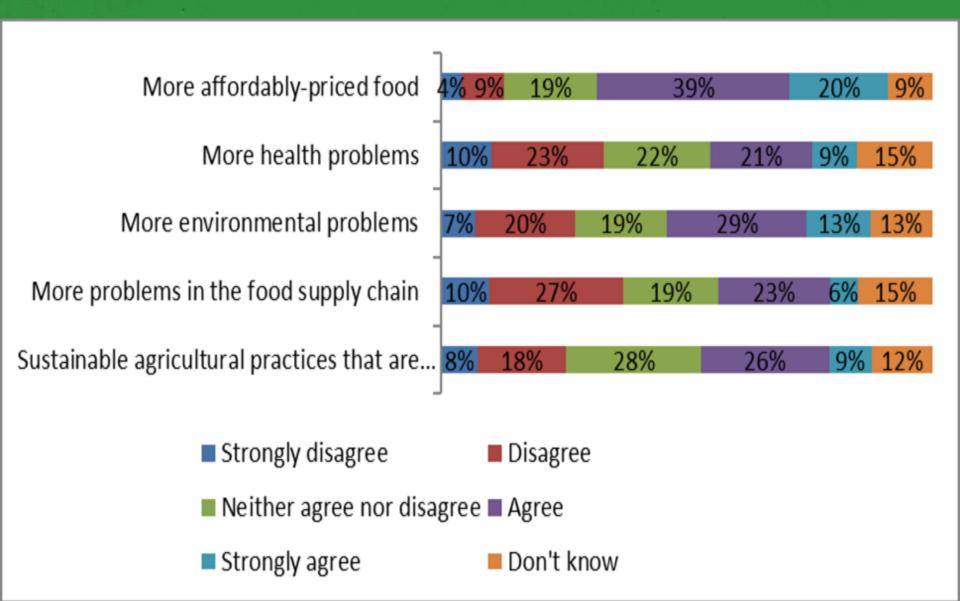


- I have not heard of this
- I have heard of this, but know very little about it
- I have heard of this to the point I could explain it to a friend
- Don't know

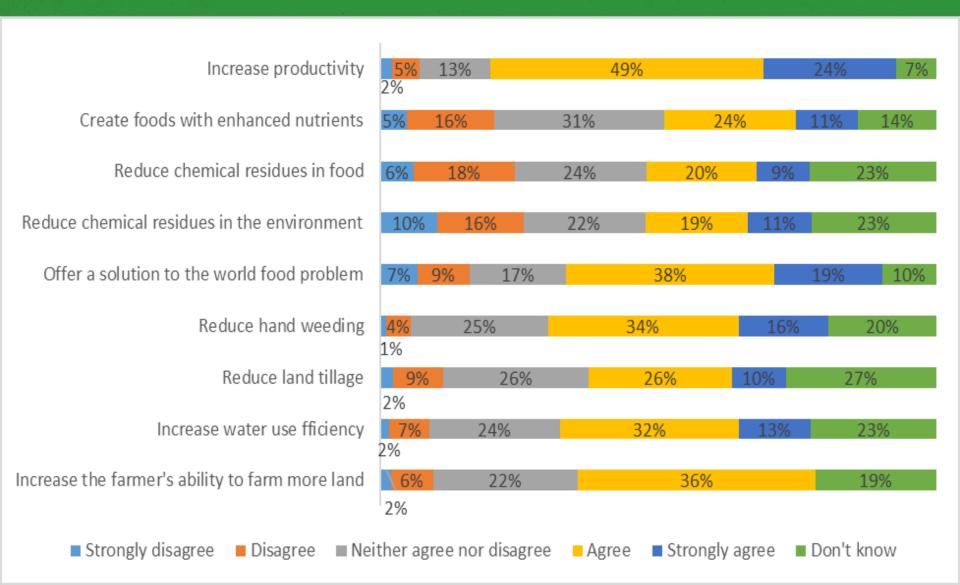
# Plant breeding perceptions of natural



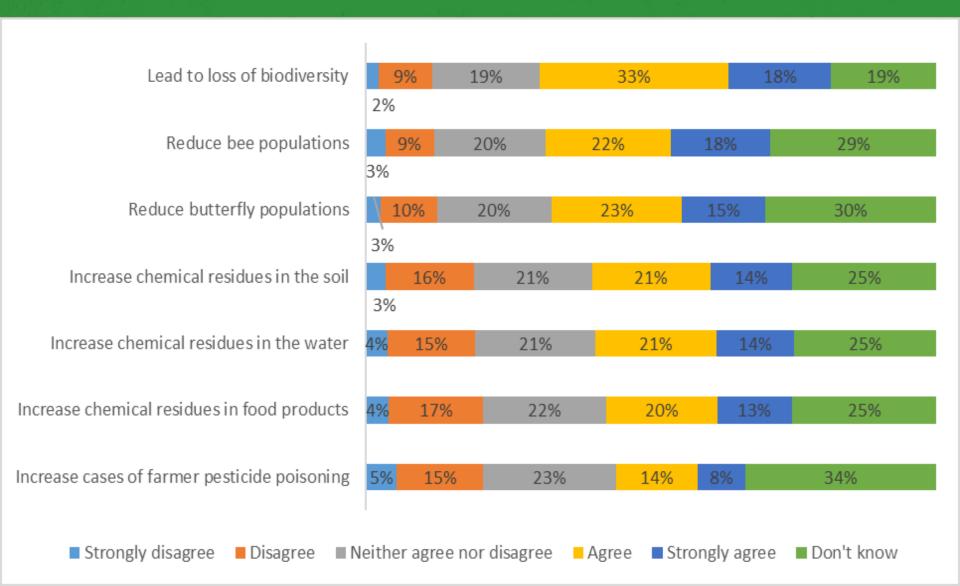
#### Potential consequences of modern plant breeding



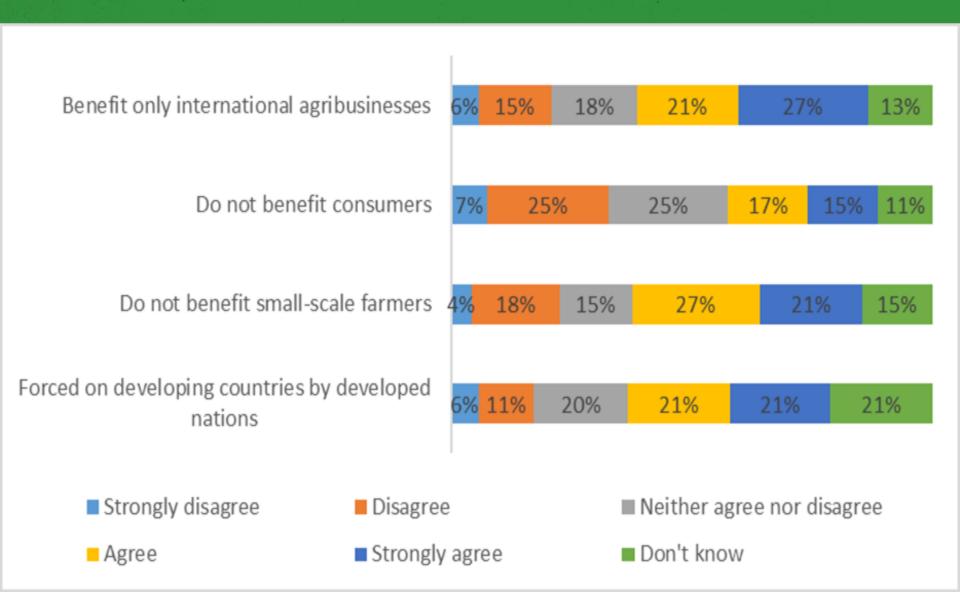
## Benefits of modern plant breeding



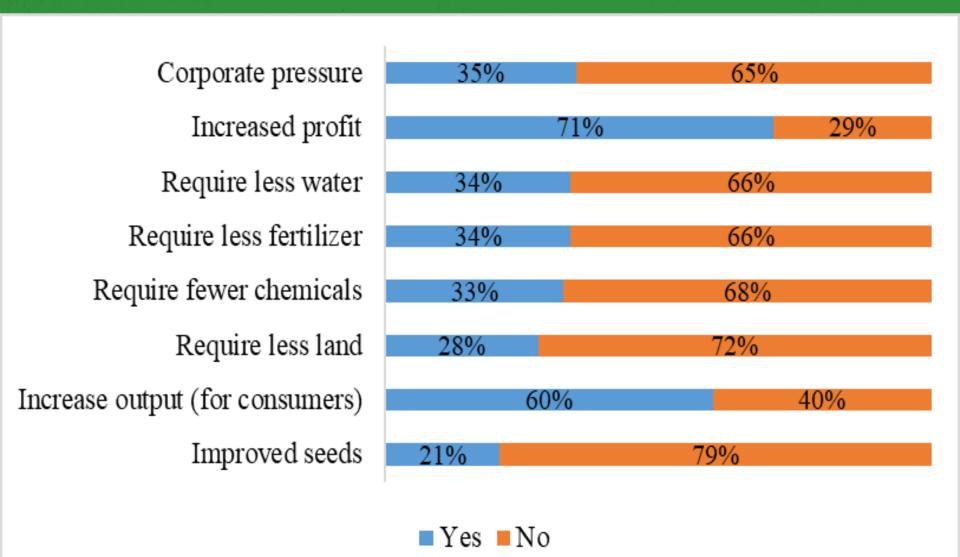
#### Potential risks of modern plant breeding



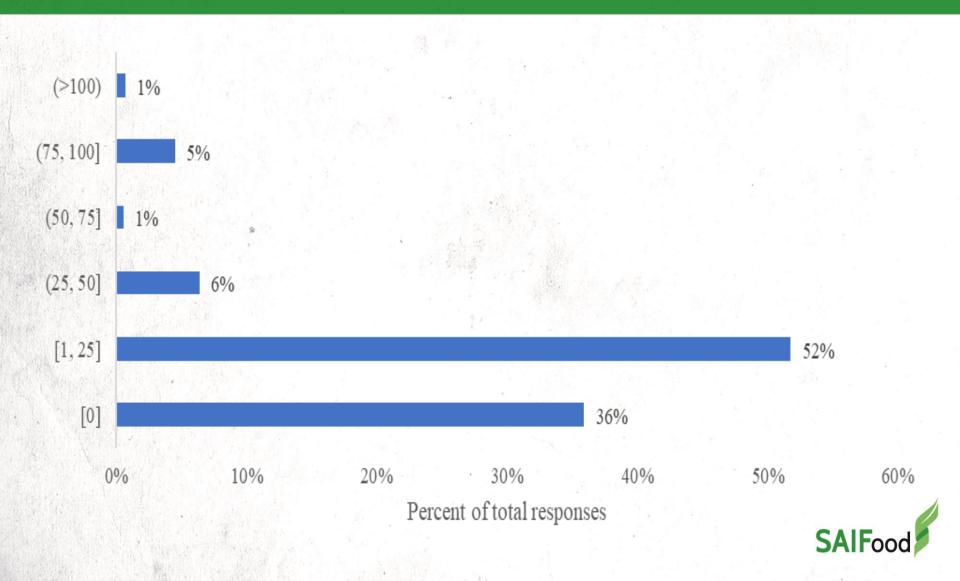
# Equity of modern plant breeding



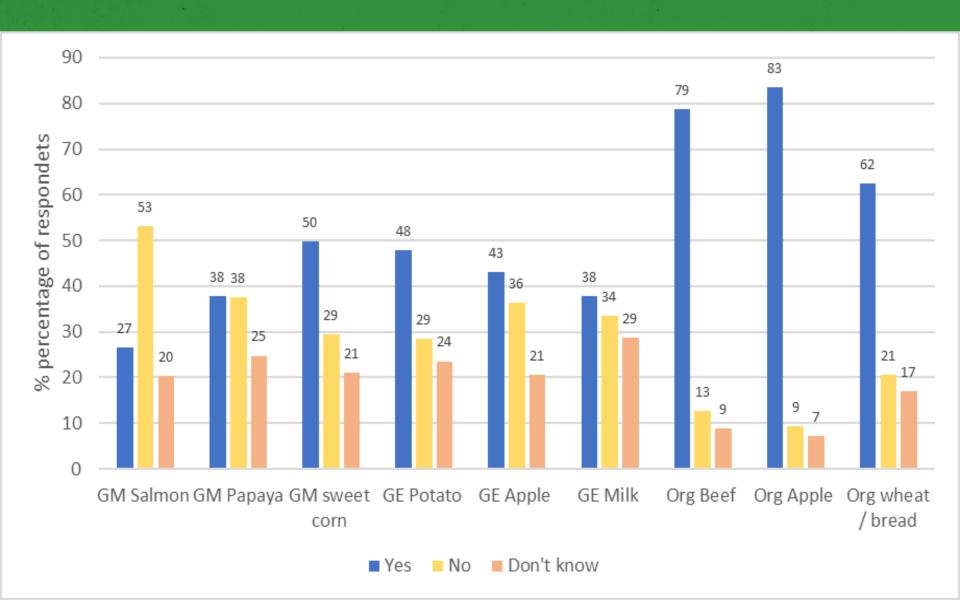
# Why do you think that farmers grow GM crops?



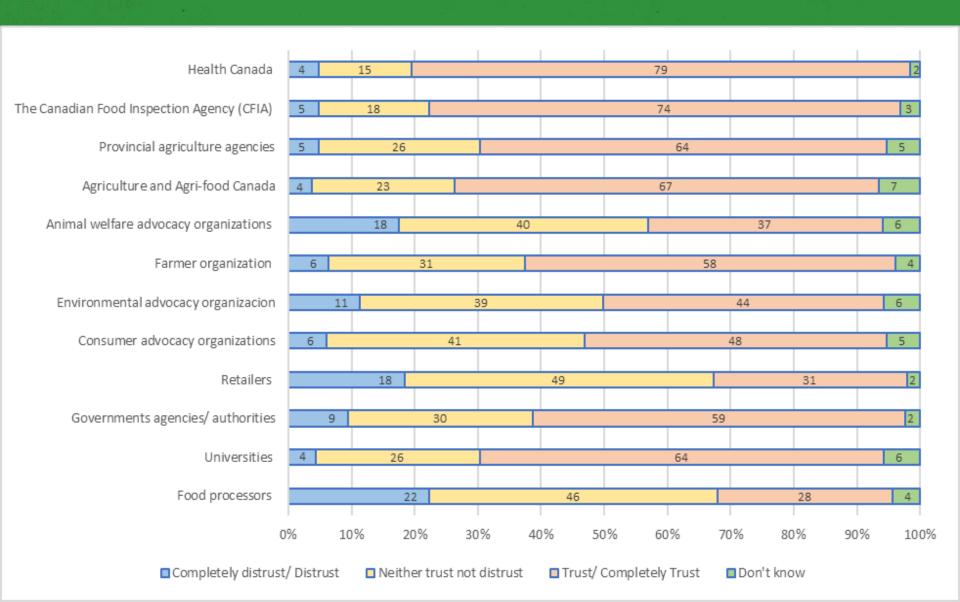
## How many chemicals are approved for organic crops?



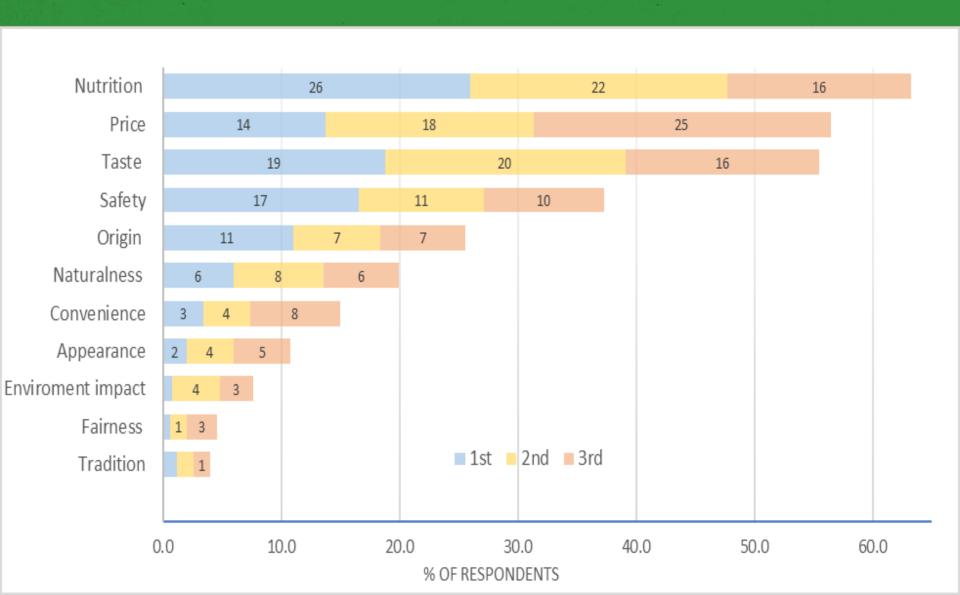
#### Willingness to consume food products



#### Trust in organizations regarding information about food safety



# Top 3 consumer food values



#### Trust in Canada's food system

42% Farmers/Producers 39% University Researchers 36% Canadian agriculture overall Canada's food system 30% overall **22**% Grocery stores 15% Restaurants Government

Food Processors/Manufacturers\*

Source: Canadian Centre for Food Integrity

#### Concluding thoughts

- The Canadian public knows little about farming
- Some consumers don't want to learn more
- Farmers are trusted sources of information about food
- The challenge is in establishing communication paths
- Perhaps the biggest challenge Canadian ag faces is the relentless number of lies being spread by activist organizations
- Much of mainstream media and especially the CBC is anti-ag and anti-innovation, which compounds the challenge



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